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Ref. BTS 2325/2010

November 2, 2010

Subject: Rescheduling of the Meeting Date and Change of the Venue of the EGM 2/2010

To: President  
The Stock Exchange of Thailand

Whereas BTS Group Holdings Public Company Limited (the “**Company**”) notified the Stock Exchange of Thailand and the shareholders that the Extraordinary General Meeting of Shareholders No.2/2010 would be rescheduled to November 8, 2010 at 15.00 hrs at Ballroom 1, 8th Floor, Eastin Hotel Makkasan Bangkok, No. 1091/343 New Petchburi Road, Makkasan, Rajthevee, Bangkok.

However, at present, the Company is still in the process of applying for an approval for the issuance and offering of the warrants representing the right to purchase the Company’s newly issued ordinary shares (BTS-W2) (the “**Warrants**”) with the Office of the Securities and Exchange Commission (the “**SEC Office**”) and the issuance and offering of the Warrants may not be completed before the scheduled date for the Extraordinary General Meeting of Shareholders No. 2/2010 on November 8, 2010. If the issuance and offering of the Warrants cannot be completed before the date of the Extraordinary General Meeting of Shareholders No. 2/2010, such will affect the information and consideration and approval of some agenda items to be proposed to the Extraordinary General Meeting of Shareholders No. 2/2010. As a result, the Company would like to reschedule the date of the Extraordinary General Meeting of Shareholders No. 2/2010 and change the meeting venue

From:

Monday November 8, 2010 at 15.00 hrs at Ballroom 1, 8<sup>th</sup> Floor, Eastin Hotel Makkasan Bangkok, No. 1091/343 New Petchburi Road, Makkasan, Rajthevee, Bangkok

To:

**Tuesday November 16, 2010 at 15.00 hrs. at Grand Ballroom, 4<sup>th</sup> Floor, Miracle Grand Convention Hotel, No. 99 Vibhavadi-Rangsit Road, Laksi, Don Muang, Bangkok.** The Company will commence the registration and allow the shareholders and proxies to register their meeting attendance at Grand Ballroom, 4<sup>th</sup> Floor from 13.00 hrs. onwards. In the event that any shareholder is unable to attend the meeting and would like to appoint the Company’s Independent Director as their proxy to attend the meeting and cast votes on his/her behalf, the shareholders can appoint the

Company's Independent Director as their proxy and deliver the proxy form B. as appeared in Enclosure 5 of the invitation to the Extraordinary General Meeting of Shareholders No. 2/2010 with the supporting documents to the Company Secretary Section at TST Tower, 14<sup>th</sup> Floor, 21 Soi Choei Phuang, Viphavadi-Rangsit Road, Jompol, Jatujak, Bangkok 10900, telephone no. 0-2273-8511-15 Ext. 341 in which the documents shall arrive at the Company no later than Monday November 15, 2010. **In this regard, the agenda items of the Extraordinary General Meeting of Shareholders No. 2/2010**, including the date of determining the names of shareholders who shall be entitled to attend the Extraordinary General Meeting of Shareholders No. 2/2010 (Record Date) and the date to gather the names of shareholders under Section 225 of the Securities and Exchange Act B.E. 2535 (as amended) **remain unchanged.**

The Company expects that the issuance and offering of the Warrants should be completed before the rescheduled date for the Extraordinary General Meeting of Shareholders No. 2/2010.

In addition, the Company would like to notify that the amended invitation to the Extraordinary General Meeting of Shareholders No. 2/2010 will be available on the Company's website at [www.btsgroup.co.th](http://www.btsgroup.co.th) from today onwards. The shareholders can access and obtain the information from the website as another channel in addition to the documents delivered via post

Please be informed accordingly.

Yours sincerely,  
BTS Group Holdings Public Company Limited

- *Mr. Rangsin Kritalug* -  
Executive Director & Chief Operating Officer