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Ref. No. BTS 2831/2017

October 31, 2017

Subject: Disclosure of the Summary Presentation of the Property Restructuring Transaction within  
BTS Group Holdings Public Company Limited

To: President  
The Stock Exchange of Thailand

Reference: Letter of BTS Group Holdings Public Company Limited No. BTS 2830/2017 dated October  
30, 2017, Re: Entire Business Transfer of Unicorn Enterprise Company Limited (a Subsidiary)  
to U City Public Company Limited and Subscription of the Newly Issued Preferred Shares of  
the U City Public Company Limited

Reference is made to the Letter No. BTS 2830/2017 of BTS Group Holdings Public Company Limited (the “Company”) which was disclosed through the Stock Exchange of Thailand regarding the entire business transfer of Unicorn Enterprise Company Limited (a subsidiary) to U City Public Company Limited and subscription of the newly issued preferred shares of the U City Public Company Limited. In this regard, the Company would like to inform you that today (October 31, 2017) the Company has made the disclosure of the summary presentation of the property restructuring transaction within the Company available on the Company’s website in order to allow investors access to such information.

[http://bts.listedcompany.com/misc/presentation/20171031-bts-BTSG\\_property\\_restructuring\\_transaction.pdf](http://bts.listedcompany.com/misc/presentation/20171031-bts-BTSG_property_restructuring_transaction.pdf)

Please be informed accordingly.

Sincerely yours,

BTS Group Holdings Public Company Limited

*-Mr. Kong Chi Keung-*

Executive Director and Deputy Chief Executive Officer