

Ref. No. BTS 2131/2018

May 30, 2018

Subject: Notification on the dissolution of an oversea subsidiary

To: The President
The Stock Exchange of Thailand

Today, BTS Group Holdings Public Company Limited (the “Company”), would like to inform you that Tanayong International Limited, a wholly-owned subsidiary of the Company in Cayman Islands, having a paid-up capital of USD 1,000 and was incorporated, has completed its dissolution. Nonetheless, the dissolution will not affect the Company’s business operation in any way because such subsidiary has ceased its business operation for a period of time.

Please be informed accordingly.

Sincerely yours,
BTS Group Holdings Public Company Limited

-Mr. Kong Chi Keung-
Executive Director and Deputy Chief Executive Officer