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Ref. No. BTS 2872/2017

December 21, 2017

Subject: Disclosure of the 5-year Overview Presentation of BTS Group Holdings Public Company Limited and Mass Transit Business Unit

To: President
The Stock Exchange of Thailand

BTS Group Holdings Public Company Limited (the “Company”) would like to inform you that today (December 21, 2017), the Company has made the disclosure of the 5-year Overview Presentation of BTS Group Holdings Public Company Limited and Mass Transit Business Unit available on the Company’s website in order to allow investors access to such information.

<http://bts.listedcompany.com/slides.html>

Please be informed accordingly.

Sincerely yours,

BTS Group Holdings Public Company Limited

-Mr. Kong Chi Keung-

Executive Director and Deputy Chief Executive Officer