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Ref. No. BTS 2569/2017

June 19, 2017

Subject: Disclosure of the key figures and assumptions in relation to the MRT Pink Line Project and the MRT Yellow Line Project on the Company's Website

To: President
The Stock Exchange of Thailand

Reference: Letter of BTS Group Holdings Public Company Limited No. BTS 2568/2017 dated June 16, 2017, Re: Notification of the execution of the concession contract for the MRT Pink Line Project and the concession contract for the MRT Yellow Line Project

Reference is made to the Letter No. BTS 2568/2017 of BTS Group Holdings Public Company Limited (the "Company") which was disclosed through the Stock Exchange of Thailand regarding the execution of the concession contract for the MRT Pink Line Project, including the provisions regarding the extension of the MRT Pink Line Project and the concession contract for the MRT Yellow Line Project, including the provisions regarding the extension of the MRT Yellow Line Project. In this regard, the Company would like to inform you that today (June 19, 2017) the Company has made key figures and assumptions in relation to the MRT Pink Line Project and MRT Yellow Line Project available on the Company's website in order to allow investors to access to such information.

<http://bts.listedcompany.com/misc/presentation/20170619-pink-and-yellow-assumptions-per-MRTA.pdf>

Please be informed accordingly.

Sincerely yours,

BTS Group Holdings Public Company Limited

-Mr. Kong Chi Keung-

Executive Director and Deputy Chief Executive Officer