

(-Translation-)

Ref. No. BTS 2638/2017

September 14, 2017

Subject : Setting up a new subsidiary
To : The President
The Stock Exchange of Thailand

BTS Group Holdings Public Company Limited (the “Company”) would like to inform you that today (September 14, 2017), the Company formed a new subsidiary. The details are as follows:

Name : UNISON One Company Limited
Type of Business : To engage in property leasing business
Initial Capital and Shares : Baht 340,000,000, divided into 3,400,000 ordinary shares with the par value of Baht 100 each
Shareholding Structure : UNICORN ENTERPRISE Co., Ltd. (a 100% direct subsidiary of the Company) holds 100% shares
Connected Nature : This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551
Size of Transaction : The asset acquisition value does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551

Please be informed accordingly.

Sincerely yours,
BTS Group Holdings Public Company Limited

-Mr. Rangsin Kritalug-
Executive Director and Chief Operating Officer