

Headline: BTS' new shares to be traded on July 12, 2017

Security Symbol: BTS, SET

Announcement Details

Additional listed securities	
Subject	BTS' new shares to be traded on July 12, 2017
Company name	BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED (BTS)
Old capital (baht)	47,739,817,248.00
- Common stock (Unit: shares)	11,934,954,312
Number of additional shares	
- Common stock (Unit: shares)	5,414,642
New capital (baht)	47,761,475,816.00
- Common stock (Unit: shares)	11,940,368,954
Par value (baht per share)	4.00
Allocated for	Warrants (ESOP-W) No.2 total 5,414,642 units exercise to 5,414,642 common shares
Ratio (Warrant : share)	1 : 1
Exercise price (baht per share)	5.01
Exercise date	30-Jun-2017
Trading date	12-Jul-2017