

**Headline:** BTS's new shares to be traded on January 12, 2017

**Security Symbol:** BTS, SET

Announcement Details

<b>Additional listed securities</b>	
Subject	BTS's new shares to be traded on January 12, 2017
Company name	BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED (BTS)
Old capital (baht)	47,739,517,248.00
- Common stock (Unit: shares)	11,934,879,312
Number of additional shares	
- Common stock (Unit: shares)	75,000
New capital (baht)	47,739,817,248.00
- Common stock (Unit: shares)	11,934,954,312
Par value (baht per share)	4.00
Allocated for	Warrants (BTS-W3) 75,000 units exercise to 75,000 common shares
Ratio (Warrant : share)	1 : 1
Exercise price (baht per share)	12.00
Exercise date	30-Dec-2016
Trading date	12-Jan-2017