

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: BTS

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED
Date 10-Jan-2017

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants of BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED No. 3 (BTS-W3)	75,000	3,944,551,464	1.00 : 1.00	12.00	30-Dec-2016	75,000	3,971,542,378
Total						75,000	

Signature _____
(Mr. Kavin Kanjanapas)
Executive Director and Chief Executive Officer
Authorized to sign on behalf of the company

Signature _____
(Mr. Kong Chi Keung)
Executive Director and Deputy Chief Executive Officer
Authorized to sign on behalf of the company

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