

Headline: Report on Results of Exercise of Rights under BTS-WB Warrants (ESOP)

Security Symbol: BTS

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED
Date 07-Jul-2017

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
The Warrants representing rights to purchase ordinary shares of BTS Group Holdings Public Company Limited issued to the Employees of the Company and its subsidiaries No. 2 (BTS-WB)	5,414,642	893,839	1.00 : 1.00	5.01	30-Jun-2017	5,414,642	893,839
Total						5,414,642	

Remark As a result of this exercise of BTS-WB Warrants, the Company has 5,414,642 additional ordinary issued shares. Therefore, the total issued ordinary shares of the Company are increased to 11,940,368,954 shares at a par value of Baht 4 per share.

Signature _____
(Mr. Kavin Kanjanapas)
Executive Director and Chief Executive Officer
Authorized to sign on behalf of the company

Signature _____
(Mr. Rangsin Kritalug)
Executive Director and Chief Operating Officer
Authorized to sign on behalf of the company

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