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Ref. No. BTS 2485/2017

April 5, 2017

Subject: Disclosure of the General Presentation and 2017/18 Targets and Capital Expenditures Guidance on the Company's Website

To: President
The Stock Exchange of Thailand

BTS Group Holdings Public Company Limited (the "Company") would like to inform you that today (April 5, 2017) the Company has made its general presentation (latest update as of April 2017) available on the Company's website at <http://bts.listedcompany.com/misc/presentation/20170404-bts-management-presentation-201704.pdf> in order to allow investors to access to such information. In this regard, the details of the 2017/18 Targets and Capital Expenditures Guidance are on page 52.

Please be informed accordingly.

Sincerely yours,

BTS Group Holdings Public Company Limited

-Ms. Taraket Thawornpanich-
Company Secretary