

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** BTS

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED  
Date 03-Jul-2017

Details of Warrants' exercise shown as follows

<b>The exercise of warrants</b>	<b>Number of exercised warrants (units)</b>	<b>Number of unexercised warrants (units)</b>	<b>Ratio (Warrant : shares)</b>	<b>Exercise Price (baht/share)</b>	<b>Exercise date</b>	<b>Number of shares derived from exercised warrants (shares)</b>	<b>Number of remaining shares reserved (shares)</b>
Warrant of BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED No. 3 (BTS-W3)	0	3,944,551,464	1.00 : 1.00	12.00	30-Jun-2017	0	3,971,542,378
Total						0	

Signature \_\_\_\_\_  
(Mr. Kavin Kanjanapas)  
Executive Director and Chief Executive Officer  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Kong Chi Keung)  
Executive Director and Deputy Chief Executive Officer  
Authorized to sign on behalf of the company

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