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Ref. No. BTS 2468/2017

April 3, 2017

Subject: Notification of the Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2017

To: President  
The Stock Exchange of Thailand

Reference is made to the Extraordinary General Meeting of Shareholders No. 1/2017 of BTS Group Holdings Public Company Limited (the “Company”) held on April 3, 2017 at 2.00 p.m. The Company would like to notify that the following resolutions were passed:

1. A resolution was passed to adopt the Minutes of the 2016 Annual General Meeting of Shareholders held on July 22, 2016, with a simple majority vote of the shareholders attending the meeting and casting their votes, excluding abstentions from the calculation base, detailed as follows:

<b>Shareholders' Votes</b>	<b>No. of Votes</b>	<b>%</b>
Approval	6,931,173,371	99.9992
Disapproval	50,200	0.0007
Abstention	197,551	-
Invalid Voting Card(s)	0	0.0000
Total (2,628 persons)	6,931,421,122	-

2. A resolution was passed to approve (i) the submission of the proposals for the investment in the MRT Pink Line Project (Khae Rai – Min Buri) (the “MRT Pink Line Project”) and the MRT Yellow Line Project (Lat Phrao – Samrong) (the “MRT Yellow Line Project”) (including the proposals relating to the extensions of the MRT Pink Line Project and the MRT Yellow Line Project) of the Company (under BSR Joint Venture, which consisted of the Company, Sino-Thai Engineering & Construction Public Company Limited, and Ratchaburi Electricity Generating Holding Public Company Limited made to the Mass Rapid Transit Authority of Thailand (the “MRTA”); (ii) the entering into the concession contract for the MRT Pink Line Project, including the extension of the MRT Pink Line Project (the “Acquisition of the MRT Pink Line Project Concession”) and the concession contract for the MRT Yellow Line Project, including the extension of the MRT Yellow Line Project (the “Acquisition of the MRT Yellow Line Project Concession”) by the joint venture companies to be established under the BSR Joint Venture Agreement (the “JV Companies”), as well as other matters in relation thereto, with the MRTA; and (iii) the delegation of power to the Executive Committee, or any persons designated by the Executive Committee, to negotiate the concession contract for the MRT Pink Line Project, including the extension of the MRT Pink Line Project, and the concession contract for the MRT Yellow Line Project, including the extension of the MRT Yellow Line Project, as well as to carry out any other acts necessary for or in relation thereto on behalf of the JV Companies in order to successfully complete the Acquisition of the MRT Pink Line Project Concession and the Acquisition of the MRT Yellow Line Project Concession, by taking into consideration the appropriateness, benefits and the impacts on the Company and its shareholders, with a vote of no less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to

vote, excluding votes cast by the shareholders having an interest in the matter, but including abstentions in the calculation base, detailed as follows:

<b>Shareholders' Votes</b>	<b>No. of Votes</b>	<b>%</b>
Approval	6,928,767,726	99.9171
Disapproval	3,569,520	0.0514
Abstention	2,176,940	0.0313
Invalid Voting Card(s)	1,000	0.0000
Total (2,759 persons)	6,934,515,186	100.0000

Please be informed accordingly.

Sincerely yours,  
BTS Group Holdings Public Company Limited

*-Mr. Keeree Kanjanapas-*  
Chairman and Chairman of the Executive Committee