

**Headline:** Report on the results of the Exercise of BTS-W3 (F53-5)

**Security Symbol:** BTS

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED  
Date 03-Jan-2018

Report on the results of the sale of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of BTS GROUP HOLDINGS PUBLIC COMPANY LIMITED No. 3(BTS-W3)	0	3,944,551,464	1.00 : 1.00	12.00	29-Dec-2017	0	3,944,551,464

**Summary**

Total exercised shares / converted shares (common shares) 0

Signature \_\_\_\_\_  
(Mr. Kavin Kanjanapas)  
Executive Director and Chief Executive Officer  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Kong Chi Keung)  
Executive Director and Deputy Chief Executive Officer  
Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.