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Ref. No. BTS 2441/2017

March 1, 2017

Subject: Disclosure of the Invitation to the Extraordinary General Meeting of Shareholders No. 1/2017 on the Company's Website

To: President
The Stock Exchange of Thailand

Reference is made to the resolution of the Board of Directors' Meeting of BTS Group Holdings Public Company Limited (the "Company") held on February 10, 2017 to convene the Extraordinary General Meeting of Shareholders No. 1/2017 on Monday April 3, 2017 at 2.00 p.m., at Bangkok Convention Centre (BCC Hall), 5th Floor, Central Plaza Ladprao, No. 1697 Phaholyothin Road, Chatuchak Subdistrict, Chatuchak District, Bangkok 10900.

The Company would like to inform you that the Company has publicized the Invitation to the Extraordinary General Meeting of Shareholders No. 1/2017 and the supporting documents in both Thai and English on the Company's website at <http://bts.listedcompany.com/meeting.html> from March 1, 2017 onwards in order for the shareholders to have sufficient time to review the details of the meeting agenda and the relevant information prior to the meeting date.

In this regard, the shareholders are invited to send their questions in relation to the meeting agenda in advance. For the shareholders who wish to send their questions to the Company in advance, please send the questions together with the contact details, i.e., name, address, telephone number, and email address (if any), to the Company via email to CompanySecretary@btsgroup.co.th or via registered mail to the Company Secretary Office, BTS Group Holdings Public Company Limited at TST Tower, 15th Floor, No. 21 Soi Choei Phuang, Viphavadi-Rangsit Road Chomphon, Chatuchak, Bangkok, Thailand 10900.

Please be informed accordingly.

Sincerely yours,

BTS Group Holdings Public Company Limited

-Ms. Taraket Thawornpanich-

Company Secretary